

CURRENT REPORT No. 118/2014

Date of Report:

30 October 2014

Re:

Disclosure of significant shareholding of Emperia Holding S.A.

Update:

Acting pursuant to Article 69(1)(1) in conjunction with Article 87(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2009, No. 185, item 1439, as subsequently amended), Emperia Holding S.A. (“Issuer”) with reference to current report no 117/2014 dated 30 October 2014, hereby notifies that due to block trade of 1.411.532 shares from Elpro Development S.A. (formerly P1 Sp. z o.o.) by Emperia Holding S.A. on 30 October 2014, Issuer hold over 10% in total number of votes at the General Meeting of the Issuer’s Shareholders.

Before the above transaction cleared, Issuer held 620.015 own shares carrying the right to 620.015 (4,085%) votes at the General Meeting of the Issuer’s Shareholders and bought back account for 4,085% of the Issuer’s share capital.

After the above transaction cleared, Issuer held 2.031.547 own shares carrying the right to 2.031.547 (13,383%) votes at the General Meeting of the Issuer’s Shareholders and bought back account for 13,383% of the Issuer’s share capital.

Elpro Development S.A. (formerly P1 Sp. z o.o.) is directly subsidiary of Issuer.

Elpro Development S.A. (formerly P1 Sp. z o.o.) and Issuer are continuing Issuer’s share buy back.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005